COMMON APPLICATION FORM

Please read Product Labelling available on the Front Inside Cover Page and instructions before filling this form (all points marked * are mandatory)



APPLICATION NO.

Sponsor: Edelweiss Financial Services Limited | Trustee Company: Edelweiss Trusteeship Company Limited | Investment Manager: Edelweiss Asset Management Limited Edelweiss Mutual Fund, Edelweiss House, Off. C.S.T Road, Kalina, Mumbai - 400 098, Maharashtra.

PLEASE READ THE INSTRUCTIONS BEFORE FILLING UP THE FORM. All sections to be completed in ENGLISH in BLACK / BLUE COLOURED INK and in BLOCK LETTERS. Use this form If you are making a one time investment. For SIP investment use the separate SIP Form. KYC is mandatory for all investors.

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	(Name as per PAN Card Only)	Mr. M	s. M/s.																	
										Guar	dian's f	Relatio	nship Wit	h Min	or:	Father	M	other _	Court	Appointed Guardian
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5	Second App	plicant I	Details																	
	Second Appli	icant**	Mr. Ms.	M/s	П	$\overline{}$		T		T	П	$\overline{}$		$\overline{}$			Ŧ		П	
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	Third Applica (Name as per PAN		Mr. Ms.	M/s.																
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7	Power Of A	Attorney	(POA) Ho	lder details	(If inv	estment	t is beir	ig ma	de by (Constit	utiona	l Attor	ney, plea	ase su	bmit n	otarized	сору	of POA)		
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Edel	weiss					Regular Direct	Grov	vth ∐ V-Payo	IDCW- ut □ I	Reinve	stment ransfer	₹	(in figur	es)	_					

8	Contact Details of Sole / First Applicant - (Corresp	ondence Address) ##								
	##Please note that your address details will be updated as per	your KYC records with CKYC / KRA	Overseas Address (Mandatory for NRI Applicants)							
	City/Town City/Town		City/Town City/Town							
	State		State							
	Country	Pin	Country Pin							
	Mobile No.	(For Receiving Transaction Alerts via SMS) Office	Residence							
	Mobile No.		Sibling Dependent Parents A Guardian in case of a minor POA Custodia	n PMS						
	Email ID (CAPITAL letters only)									
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9	Investment Details - (Default Plan/Option/Facility	will be adapted in case of ne	o information, ambiguity or discrepancy) (Refer Instructi	on No. VI)						
	Scheme: Edelweiss	Plan:	Regular Direct Option: Growth IDCW-Reinvestment IDCW-Payout IDC	M-Transfer						
	Frequency: IDCW (Transf		PlanOption	vv-iransiei						
10	Systematic Transaction Registration Details	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,								
	SIP	STI	SWP							
	Scheme: Edelweiss -	Source Scheme:	Scheme:							
	Plan									
	OptionSub-Option	Target Scheme:								
	Installment amount (in figures):	Amount (in figures):	Amount (in figures):							
	Installment amount (in words):	Amount (in words):	Amount (in words):							
	Frequency: Daily Weekly Fortnightly Monthly Quarterly	Frequency: Daily Monthly		Frequency: Fortnightly Monthly Quarterly						
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	Preferred SIP date: (For Monthly & Quarterly only)	Preferred STP date: ————————————————————————————————————								
	Debit Date:	(FOT IVI		iy offiy)						
	SIP Period: From Date To Date	STP Period: From Date	To Date SWP Period: From Date To D	ate						
	(SIP period should not exceed 40 years)	(For monthly and quarterly SIP,	/STP/SWP select any date except 29th, 30th and 31st)							
11	Payment Details									
	Mode of Payment [Please ✔] ☐ RTGS/NEFT/Fund Transfer	DDChequeAOTM	KOTM Cheque No. Date D D M M Y Y	YY						
	Gross Amount (₹)	Net Amount (₹)	DD Charges (₹)							
	Bank Details: Same as below (Please tick (✔) if yes)	Different from above (Ple	case tick (\checkmark) if it is different from above and fill in the details below)							
	Bank/Branch & City		.EI No.							
	Account No.		Account Type [Please ✓] SB Current NRO NRE	FCNR						
	UMRN No.		ase note that the OTM can be selected as mode of payment provided OTM is already registered. ot registered please submit the filled in standalone OTM form to make future transaction throug							
12	Bank Account Details mandatory for Redemption	/IDCW/Refunds, if any	(Refer Instructi	on No. IV)						
[. , .								
	Account No.		Account Type [Please 🗸] SB Current NRO NRE	FCNR						
	Bank Name									
	Branch Add.									
	Pin IFSC CODI		MICR CODE							
	Please ensure the name in this application form and in your bank	· · · · · · · · · · · · · · · · · · ·	your IFSC and MICR Code in order to get payouts via electronic mode in to your bank acco							
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[Documents Indi	where applicable). All documents should vidual Companies Societies	be original/true copies certified by a Director/Trustee /Company Secretary /Authorised signatory / N Partnership Firms Investment through POA Trusts NRI Fils	Notary Public) PIO						
	Resolution/ Authorisation to invest List of authorised signatories with specimen signatures Memorandum & Articles of Association	<u> </u>	, , , , , , , , , , , , , , , , , , ,							
	Trust Deed Bye-laws Partnership Deed	/	/							
	Overseas Auditor Certificate Notarised POA Proof of Address									
	Copy of PAN Card / PEKRN KYC Compliance PIO Card	/ / /	7 7 7 7	· /						
	PIO Card Foreign Inward Remittance Certificate Aadhaar			<i>'</i>						

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In car	se Country of Ta	ax Residen	ce is only I	ndia then detai	ls of Country	of Birth & Natio	onality ne	ed not be pr	ovided. * In cas	e Tax Identi	ication Nun	nber is not ava	ilable, kindly	/ provide	its functiona	l equiv
Additional KYC Details (Refer Instruction															ction N	
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